

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**THE GLEN METROPOLITAN DISTRICT NO. 3
IN EL PASO COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of The Glen Metropolitan District No. 3 (the “**District**”), in the El Paso County, Colorado, will hold a special meeting on December 3, 2021, at 10:00 A.M, at 3 Widefield Blvd., Colorado Springs, Colorado, 80911. This meeting can also be joined through the following video- and tele-conferencing directions:

<https://us06web.zoom.us/j/84557356269?pwd=OGc3SUI2cDRYUklhZXRXTVFBZEZUT09>

Call In #: 1(720)707-2699 or 1(346)248-7799

Meeting ID: 845 5735 6269

Passcode: 838469

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the District intends to make a final determination to issue or refund general obligation indebtedness consisting of its General Obligation Limited Tax Bonds, Series 2021(3) for the purpose of paying or reimbursing the costs of public improvements for the District in a maximum principal amount of \$15,000,000, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting; and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Board of the District, and shall be posted on the District’s website (theglenmd.com), not less than 24 hours prior to the meeting.

/s/ **BOARD OF DIRECTORS
THE GLEN METROPOLITAN DISTRICT NO. 3
IN THE COUNTY OF EL PASO, COLORADO**

THE GLEN METROPOLITAN DISTRICT NO. 3

SPECIAL MEETING

Friday, December 3, 2021 at 10:00 A.M.
3 Widefield Blvd., Colorado Springs, Colorado 80911
www.theglenmd.com

This meeting may also be attended via teleconferencing and can be joined through the directions below:

<https://us06web.zoom.us/j/84557356269?pwd=OGc3SUI2cDRYUklhZXRXTVFBZEZUT09>

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One tap mobile: 1(720)707-2699 or 1(346)248-7799

J. Mark Watson, President	Term to May 2023
J. Ryan Watson, Vice President	Term to May 2022
Gordon Wennen, Treasurer	Term to May 2022
Sean Watson, Assistant Secretary	Term to May 2023
Lisa Watson, Assistant Secretary	Term to May 2023

NOTICE OF SPECIAL MEETING AND AGENDA

1. Call to Order
2. Declaration of Quorum/Director Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Board on matters that affect the District that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person.
5. Legal Matters
 - a. Discuss Status of Acceptances under Infrastructure Acquisition and Reimbursement Agreement
6. Financial Matters
7. Bond Matters
 - a. Consideration by the Board of Directors of a Resolution authorizing The Glen Metropolitan District No. 3 (“District”) to issue its General Obligation Limited Tax Bonds, Series 2021(3) (“Bonds”) in a maximum aggregate principal amount of up to \$15,000,000 for the purpose of financing public improvements and paying the costs incidental to the issuance of the Bonds; authorizing the levy of ad valorem property taxes for the payment of the Bonds; approving the forms of an Indenture of Trust, Bond Purchase Agreement and related documents and instruments; authorizing the execution and delivery thereof and performance by

the District thereunder; appointing a District Representative to act on behalf of the District under the Indenture; adopting a District policy regarding tax-exempt obligations and appointing a Responsible Person in connection therewith; appointing an Authorized Delegate to make certain determinations relating to the Bonds as authorized under Section 11-57-205, C.R.S.; authorizing the use by the Underwriter of the Preliminary Limited Offering Memorandum in connection with the offer and sale of the Bonds; authorizing incidental action; repealing prior inconsistent actions; and establishing the effective date thereof.

8. Other Business

9. Adjourn